VICTORIA

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VICTORIA - SUMMARY

Capital: Melbourne (World’s second most liveable city)

Area (land): 227,436km² (6th)

Population: 6.43 million (2nd)
>75% in Melbourne

Best performing Australian economy
Ranks first on economic growth, retail trade, unemployment and construction work done

Melbourne Airport: Busiest passenger and container airport, 33 direct international destinations

Port of Melbourne: Largest container and automotive port
Victoria is the biggest exporter of mining equipment, technology and services (METS) in Australia
➢ Victoria is an Australian leader in the METS sector, exporting skills and expertise to the domestic and international mining market.
➢ Melbourne is an Australian mining hub with >100 mining and resources companies headquartered in the city center.
➢ Victoria has excellent infrastructure including road, rail, port and power (incl renewables).

The Victorian Government’s approach is to target prospective geological provinces at the pre-competitive stage and undertake a coordinated set of activities to reduce exploration risk, encourage investment and build community confidence:
➢ Build the geoscience understanding
➢ Engage local communities early
➢ Understand the natural resource and land use of the region
➢ Develop enduring relationships with quality investors
GEOSCIENCE

**Pre-competitive data and knowledge**
- free maps, reports, data

**Geology**
- Seamless: 1:250k and 1:50k
- 3D 1:250k full-crust model

**Geophysics**
- Modern state-wide
- Magnetics: 200-400m line spacing
- Ground gravity: 1.5 km nominal spacing
- Deep seismic reflection

**Drill Core Library**
- 1.5 million metres drill core/cuttings (~A$2.3B)
Deep Seismic Reflection
Key Commodities

1. Base Metals
2. Nickel-PGE’s
3. Copper-Base Metals-Gold
4. Gold
5. Gold-Antinomy
6. Gold-Base Metals
7. Tin-Tantalum
8. Gold-Base Metals
9. Gold-Base Metals
10. Base Metals
Victoria – State-wide informed 3D model
Health of Sector (FY16-17)

- Victoria is Australia’s largest exporter of mining equipment, technology and services (METS), a sector estimated to be worth $13.6 billion annually and accounting for over 120,000 jobs.
- Victorian resources capital expenditure: $805M
- Minerals production value: $750M
- ~190,000m pa exploration drilling
- One of the highest grade, low cost gold mining operations in the world: Fosterville

Drill hole STAVELY12

>2% Au, Fosterville
VICTORIA - STATE OF DISCOVERY

1. Confident communities and responsible explorers
2. Advancing geoscience and encouraging mineral exploration and development
3. Victoria as a global mining hub
4. Improve regulation practice and industry compliance
5. Deliver modern, fit-for-purpose laws

TARGET Minerals Exploration Grants

Stavely Minerals Exploration Initiative
6TH ANNUAL INTERNATIONAL MINING AND RESOURCES CONFERENCE + EXPO
28-31 OCTOBER 2019
imarcmelbourne.com/
Melbourne

>6,000 delegates from >90 countries
>350 mining and resource experts
>100 hours networking opportunities
FREE Exhibition
>200 leading service companies

Exploration, Investment and Finance, Future Energy, International and Local opportunities, People, Projects and Infrastructure, Technology, Innovation and Operational Excellence, Country Focus sessions
THANK YOU

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